

The next generation in investment and financial planning...

# PlanPlus Web Advisor™

➤ Does the Fair Dealing Model cause you concern?



➤ Will you meet the FPSCC April 2005 Practice Standard deadline?



Register today for a **FREE 45 minute Webinar** to find out how an innovative new web-based advisory software can save you time and money!

### Why you should attend?

- Learn how to easily meet your regulatory challenges
- Open up new revenue generation opportunities for your financial advisors and your firm.
- Learn how to integrate advice into existing IT infrastructure and business processes

### When?

WEDNESDAY, JULY 21<sup>st</sup>, 2004 @ 12:00PM EST.

### Who should attend?

Decision makers responsible for advisor sales or compliance

### How?

- Register today at [www.venturetechnetwork.ca](http://www.venturetechnetwork.ca)
- It's FREE. Attendance is limited.
- Pre-register and attend this informative online event and you will have a chance to win great prizes!

Time Zone:	Webinar begins local time
Pacific (BC)	➤ 9:00 a.m.
Mountain (AB)	➤ 10:00 a.m.
Central (SK,MB,ON)	➤ 11:00 a.m.
Eastern (ON,QC)	➤ 12:00 p.m.
Atlantic (NB, NS, PEI)	➤ 1:00 p.m.
Newfoundland	➤ 1:30 p.m.

### ➤ Regulatory Changes

#### Fair Dealing Model

"The model would regulate based on the relationships people form"

#### Financial Planning Standards Council of Canada (FPSCC)

"Will be considering all relevant aspects of a client's financial situation, to manage financial affairs to meet life goals."

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